

Share capital reduction by cancellation of treasury shares

Tikehau Capital cancelled today 480,374 treasury shares, representing 0.27% of the share capital, in accordance with the authorization granted by the General Meeting of 18 May 2022 in its 28th resolution.

The share capital now amounts to 2,102,316,528 euros divided into 175,193,044 shares and the number of exercisable voting rights amounts to 171,984,923. Following this cancellation of shares, Tikehau Capital directly owns 3,208,121 of its own shares (1.83% of the share capital).

The 480,374 cancelled shares were allocated to the cancellation.

All the cancelled shares were repurchased under Tikehau Capital's share buyback programme pursuant to the authorisation given by the General Meeting of 22 May 2019, in its 7th resolution, by the General Meeting of 19 May 2020, in its 14th resolution, by the General Meeting of 19 May 2021, in its 15th resolution and by the General Meeting of 19 May 2022, in its 17th resolution.

A description of the share buyback programme (published in paragraph 8.3.4 of the Tikehau Capital Universal Registration Document filed with the French financial markets authority on 21 March 2023 under number D. 23-0120) is available on the company's website in the Regulatory Information section (<https://www.tikehaucapital.com/en/finance/regulatory-information>).

ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €39.7 billion of assets under management (at 31 March 2023).

Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society. Leveraging its strong equity base (€3.1 billion of shareholders' equity at 31 December 2022), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 742 employees (at 31 December 2022) across its 14 offices in Europe, Asia and North America.

Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP). For more information, please visit: www.tikehaucapital.com.

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